

Because Your Future Deserves Planning

Life Stages and Will Writing

Key Life Moments



Buying a Home

Ensure your property passes on to the right people.



Marriage, Civil Partnership or Committed Relationships

You may need to update your Will to reflect your status.



Starting or Growing Your Family

Appoint guardians and secure financial protection for dependents.



Career Growth and Income Changes

Review pensions, investments and workplace benefits.



Later-Life Planning and Retirement

Align your estate planning with pensions, healthcare and long-term care.

Why a Will Matters?

- ✓ Peace of mind
- ✓ Ensures wishes are recorded
- ✓ Clarity for loved ones
- ✓ Protects unmarried partners/blended families
- ✓ Supports vulnerable relatives

Quick Tips

Think beyond money

Include digital assets, personal belongings or pets.

Plan Smart

Align your Will with pensions, insurance and LPAs.

Next Steps

- **Prepare:** List assets and key decisions
- **Protect:** Choose guardians and beneficiaries
- **Secure:** Get guidance from a professional to write your Will.



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Have questions about your circumstances?

Scan to book a **FREE 15min phone call** with a consultant or email us at admin@jmwills.co.uk